

**CHAPTER 11 PROCEEDING MEMO
AND MINUTES OF §341 MEETING
DATE: December 14, 2009 @ 2:00 pm**

In re: JACO Foods, Inc.

Debtor(s)

Case no. 09-16017
Chapter 11

1. Name of attorney(s) for debtor(s): Craig M. Geno, Esq.
2. Has attorney(s) for debtor(s) filed a fee disclosure statement pursuant to 11 U.S.C. §329 and Rule 2016, Federal Rules of Bankruptcy Procedure? _x_ Yes No.
3. Has a Chapter 11 Creditors' Committee or Equity Security Holders' Committee been appointed pursuant to 11 U.S.C. §1102? Yes _x_ No.
4. Appearances: () Debtor(s)
(X) Debtor(s) representative
(x) Attorney(s) for debtor(s)
(x) Creditor(s): (See attached appearance sheet)
5. Debtor(s) examined under oath or affirmation by:
() Attorney for debtor(s) (x) Creditors
(x) UST designee () Others (specify below)
6. Debtor(s) required to (See additional notes & comments.)
7. Fifth amendment invoked? Yes _x_ No.
8. Meeting adjourned (x) Yes () No. If no, meeting is continued to the day of , 2009 , at o'clock .m.

Additional notes and/or comments: Proof of insurance on equipment/fixtures & contents w/I 5 days; SOFA # 19(d) date last financial stmt issued; signature cards and voided checks for new DIP royalty acct w/I 10 days; Attachment V on prepetition accts that have been closed - written request to UST regarding prepetition credit card accouts to be provided immediately - amendments thirty days.

(Proceeding recorded)
Tape # Side
Counter #

/s/ Sammye S. Tharp
Sammye S. Tharp
Presiding Officer